
FEDERAL AND STATE INCOME TAX WITHHOLDING CHANGE FORM

Use this form only to change federal and state income tax information on file with KPEDCA. Do not complete this form to elect additional tax withholding when submitting a distribution form (you will elect additional tax withholding directly on the distribution form). This form will not initiate a distribution from your account.

Please indicate the Plan(s) in which you are changing your tax withholding election.

☐ 401k Pre-Tax ☐ 457 Pre-Tax

Federal Tax- The Authority will withhold federal tax as required by the IRS from the payment you choose. See **Special Tax Notice Regarding Plan Payments** for specific tax information and IRS required withholding before completing. You may elect below to have no withholding from your required minimum distribution.

If you would like additional federal tax withheld above what is required indicate dollar amount \$ _____

☐ Do Not withhold Federal Tax from my Required Minimum Distribution (Age 72+)

State Tax - If you live in a state that mandates state income tax withholding, it will be withheld (Kentucky does not require state tax withholding).

If you would like additional state tax withheld above what is required indicate dollar amount \$ _____

Signature _____

Date ____/____/____

Printed Name _____

SS # _____

Return form by fax to (877) 677-4329 or by mail to:

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